Corporate action notice

"Information on Stages of the Procedure of Issue of the Issuer's Securities"

"On state registration of issue (additional issue) of securities" (insider information disclosure)

|  |
| --- |
| 1. General |
| 1.1. Full corporate name of the Issuer | **Public Joint Stock Company "Interregional Distribution Grid Company of the South”** |
| 1.2. Abbreviated corporate name of the Issuer | **IDGC of the South, PJSC** |
| 1.3. Location of the Issuer | **Rostov-on-Don, Russian Federation** |
| 1.4. OGRN of the Issuer | **1076164009096** |
| 1.5. TIN of the Issuer | **6164266561** |
| 1.6. Unique code of the Issuer, assigned by the registering authority | **34956-Е** |
| 1.7. Address of the page provided by one of the distributors of information on the securities market in the information telecommunication network of the Internet, as well as the address of the page in the Internet, the electronic address of which includes the domain name, the rights to which belong to the issuer | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)[**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) |
| 1.8. Event effective date (material fact) of which the message is composed (if applicable): | ***December 16, 2019*** |
| 2. Notice content |
| * 1. The issuer's management body that approved the resolution on the issue (additional issue) of securities and the method of decision-making (type of general meeting - annual or extraordinary), if the issuer's management body that approved the resolution on the issue (additional issue) of securities is the general meeting of participants (shareholders) of the issuer, as well as the form of voting (joint presence or absentee voting): ***Board of Directors of IDGC of the South, PJSC, absentee voting (by ballot).***
	2. Date and place of the meeting (session) of the Issuer's authorized management body at which the resolution on approval of the resolution on the issue (additional issue) of securities was made:
* the meeting date (the deadline for accepting census-papers from the Board members): ***December 3, 2019.***
* meeting place: ***Rostov-on-Don.***
	1. Date and number of the meeting (session) minutes of the Issuer's authorized management body at which the resolution on approval of the resolution on the issue (additional issue) of securities was made: ***December 3, 2019 No. 344/2019.***
	2. Quorum and voting results on approval of the resolution on the issue (additional issue) of securities: ***11 out of 11 members of the Company's Board of Directors took part in the meeting, and the quorum was 100%.***

***Voting results:******"PRO" is 8 votes, "CON" is 3 votes, "ABSTAIN" is 0 votes. The resolution was carried.**** 1. Type, category, series and other identification features of securities to be placed: ***ordinary registered uncertificated shares, international securities***
 |
| ***identification code (number) is RU000A0JPPG8.**** 1. The conditions of the securities placement determined by the resolution on their placement:

***Increase the authorized capital of IDGC of the South, PJSC by placing additional ordinary registered book-entry shares in the amount of 98,520,013,264 (Ninety-eight billion five hundred and twenty two million thirteen thousand two hundred and sixty four) with the nominal value of 10 (ten) kopecks each for a total amount of 9,852,001,326 (Nine billion eight hundred and fifty-two million one thousand three hundred and twenty-six) roubles and 40 kopecks, on the following basic conditions:**** + - ***type of offering: public offering;***
		- ***placement price of one additional ordinary registered uncertificated share (including persons included in the list of persons having a preemptive right to purchase additional shares to be placed): 10 (Ten) kopecks;***
		- ***manner of payment: payment for additional ordinary registered uncertificated shares of the Company shall be made in rubles of the Russian Federation in non-cash form.***
	1. Providing members (shareholders) of the issuer and (or) other persons with a preferential right to purchase securities: ***In accordance with Art. 40 of the Federal Law “On Joint-Stock Companies” the Issuer's shareholders have the preemptive right to purchase ordinary shares placed through open subscription in an amount proportional to the number of the Issuer's ordinary shares they hold.***

***The date on which the list of persons having the preemptive right to purchase the placed securities is made: October 12, 2019.**** 1. If an issue (additional issue) of securities is subject to state registration and securities admitted to organized trade are placed by public offering with their payment in cash or securities admitted to organized trade, information on the issuer's intention to submit to the registration authority after completion of the securities placement a report on the results of the issue (additional issue) of securities or a notice on the results of the issue (additional issue) of securities: ***document containing the actual results of the securities placement, which the issuer shall submit to the registration authority after completion of the securities placement, is a notification of the results of the additional securities issue.***
	2. If in the course of the securities emission the registration (presentation to the exchange) of the securities prospectus is assumed, the information on the abovementioned circumstance:

***in the course of the securities emission, the registration of the securities prospectus is assumed.*** |
| 3. Signature |
| 3.1. Head of Corporate Governance and Shareholder Relations Department (power of attorney No. 86-19 dated January 1, 2019)Date December "16", 2019 |  | Pavlova E.N. |
| (signature)L.S. |  |